

Chart #: \_\_\_\_\_  
DENTIST OFFICE USE ONLY

### Patient Information

Patient Name: \_\_\_\_\_ Date: \_\_\_\_\_  
Last First MI (Preferred Name)  
 Male  Female  Married  Single  Child  Other \_\_\_\_\_  
Social Security #: \_\_\_\_\_ Birth Date: \_\_\_\_\_  
Phone (Home): \_\_\_\_\_ (Work) \_\_\_\_\_ Ext.: \_\_\_\_\_ CELL: \_\_\_\_\_  
PAGER \_\_\_\_\_ OTHER \_\_\_\_\_ DRL#: \_\_\_\_\_ E-Mail: \_\_\_\_\_  
Address: \_\_\_\_\_ Apartment # \_\_\_\_\_  
Street \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

### Health Information

Your current dental health is:  Good  Fair  Poor  
Your current physical health is:  Good  Fair  Poor

Date of last dental visit: \_\_\_\_\_ Reason for this visit: \_\_\_\_\_

Have you ever had any of the following? Please check those that apply:

- |   |   |   |   |
|---|---|---|---|
| <input type="checkbox"/> Acid Reflux          | <input type="checkbox"/> Head Injuries        | <input type="checkbox"/> Respiratory Problems | <input type="checkbox"/> Stroke             |
| <input type="checkbox"/> AIDS                 | <input type="checkbox"/> Heart Disease        | <input type="checkbox"/> Rheumatic Fever      | <input type="checkbox"/> Thyroid            |
| <input type="checkbox"/> Allergies _____      | <input type="checkbox"/> Heart Murmur         | <input type="checkbox"/> SHeumatism           | <input type="checkbox"/> Tuberculosis       |
| <input type="checkbox"/> Alcohol/Drug Abuse   | <input type="checkbox"/> Hepatitis A B C      | <input type="checkbox"/> Sinus Problems       | <input type="checkbox"/> Tumors             |
| <input type="checkbox"/> Anemia               | <input type="checkbox"/> High Blood Pressure  | <input type="checkbox"/> Stomach Problems     | <input type="checkbox"/> Ulcers             |
| <input type="checkbox"/> Arthritis            | <input type="checkbox"/> HIV Positive         | <input type="checkbox"/> Stroke               | <input type="checkbox"/> STD                |
| <input type="checkbox"/> Artificial Joints    | <input type="checkbox"/> Jaundice             | <input type="checkbox"/> Thyroid              | <input type="checkbox"/> Codeine Allergy    |
| <input type="checkbox"/> Asthma               | <input type="checkbox"/> Joint Replacement    | <input type="checkbox"/> Tuberculosis         | <input type="checkbox"/> Penicillin Allergy |
| <input type="checkbox"/> Blood Disease        | <input type="checkbox"/> Kidney Disease       | <input type="checkbox"/> M.V.P.               | <input type="checkbox"/> Sulfur             |
| <input type="checkbox"/> Cancer               | <input type="checkbox"/> Latex Allergy        | <input type="checkbox"/> Nervous Disorders    | <input type="checkbox"/> OTHER              |
| <input type="checkbox"/> Dental Complications | <input type="checkbox"/> Liver Disease        | <input type="checkbox"/> Organ Transplant     | <input type="checkbox"/> _____              |
| <input type="checkbox"/> Diabetes             | <input type="checkbox"/> Mental Disorders     | <input type="checkbox"/> Pacemaker            | <input type="checkbox"/> _____              |
| <input type="checkbox"/> Dizziness            | <input type="checkbox"/> M.V.P.               | <input type="checkbox"/> Pregnancy            |   |
| <input type="checkbox"/> Emphysema            | <input type="checkbox"/> Nervous Disorders    | <input type="checkbox"/> Due Date: _____      |   |
| <input type="checkbox"/> Epilepsy             | <input type="checkbox"/> Organ Transplant     | <input type="checkbox"/> Psychiatric Problems |   |
| <input type="checkbox"/> Excessive Bleeding   | <input type="checkbox"/> Pacemaker            | <input type="checkbox"/> Radiation Treatment  |   |
| <input type="checkbox"/> Fainting             | <input type="checkbox"/> Pregnancy            | <input type="checkbox"/> Respiratory Problems |   |
| <input type="checkbox"/> Glaucoma             | <input type="checkbox"/> Due Date: _____      | <input type="checkbox"/> Rheumatic Fever      |   |
| <input type="checkbox"/> Growths              | <input type="checkbox"/> Psychiatric Problems | <input type="checkbox"/> Rheumatism           |   |
| <input type="checkbox"/> Hayfever             | <input type="checkbox"/> Radiation Treatment  | <input type="checkbox"/> Sinus Problems       |   |

Are you allergic or have you had a reaction to:  Local Anesthetic  Erythromycin  Aspirin

Are you a smoker or have nicotine use?  Yes  No

Are you taking or have you ever taken Fosamax?  Yes  No

Do you take antacids?  Yes  No If yes, how often? \_\_\_\_\_

Are you taking any herbal supplements/medicines?  Yes  No If yes, which ones? \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

Do you eat or drink grapefruit?  Yes  No

Food Allergies? \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Do you require antibiotics before dental treatment?  Yes  No      Do you like your smile?  Yes  No

Do your gums bleed?  Yes  No      Would you like whiter teeth?  Yes  No

• Are you now under the care of a physician?  Yes  No

If yes, please explain: \_\_\_\_\_

Name of Medication you are taking: \_\_\_\_\_

• Name of Physician: \_\_\_\_\_ Phone: \_\_\_\_\_

• Do you have any health problems that need further clarification?  Yes  No

If yes, please explain: \_\_\_\_\_

To the best of my knowledge, all of the preceding answers and information provided are true and correct.  
If I ever have any change in my health, I will inform the doctors at the next appointment without fail.

\_\_\_\_\_  
Date: \_\_\_\_\_

Signature of patient, parent or guardian

### Referral Information

Please check the different ways you heard of Dr. May:

Another patient, friend       Another patient, relative

Cable TV     Dental Office     Yellow Pages     Newspaper     School

Work     Other: \_\_\_\_\_

Name of person or office referring you to our practice: \_\_\_\_\_

## Responsible Party Information

If patient is a child, information of the parent or guardian

Name: \_\_\_\_\_  
 Male  Female  Mother  Father  
Social Security #: \_\_\_\_\_ Birth Date: \_\_\_\_\_  
Phone (Home): \_\_\_\_\_ (Work): \_\_\_\_\_ Ext: \_\_\_\_\_ Cell: \_\_\_\_\_  
Pager \_\_\_\_\_ Other \_\_\_\_\_ DRL# \_\_\_\_\_  
E-Mail \_\_\_\_\_  
Address: \_\_\_\_\_  
Street \_\_\_\_\_ Apartment # \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

## Employment Information

The following is for the patient

Employer Name: \_\_\_\_\_ Occupation: \_\_\_\_\_  
Address: \_\_\_\_\_  
Street \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

## Insurance Information

**Primary**  
Name of insurance carrier: \_\_\_\_\_ Is insured a patient?  Yes  No  
Insured's Birth Date: \_\_\_\_\_ ID #: \_\_\_\_\_ Group #: \_\_\_\_\_  
Insurance Plan Name and Address: \_\_\_\_\_  
Insured's Employer Name: \_\_\_\_\_  
Address: \_\_\_\_\_  
Street \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_  
Insured's Address if different: \_\_\_\_\_  
Street \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_  
Patient's relationship to insured:  Self  Spouse  Child  Other \_\_\_\_\_

**Secondary**  
Name of insurance carrier: \_\_\_\_\_ Is insured a patient?  Yes  No  
Insured's Birth Date: \_\_\_\_\_ ID #: \_\_\_\_\_ Group #: \_\_\_\_\_  
Insurance Plan Name and Address: \_\_\_\_\_  
Insured's Employer Name: \_\_\_\_\_  
Address: \_\_\_\_\_  
Street \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_  
Insured's Address if different: \_\_\_\_\_  
Street \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_  
Patient's relationship to insured:  Self  Spouse  Child  Other \_\_\_\_\_

## Consent for Services

As a condition of your treatment by this office, financial arrangements must be made in advance. The physician holds no responsibility for the cost of services rendered in their own and financial responsibility on the part of each patient must be determined before treatment.

All emergency dental services, or any dental services performed without previous financial arrangements, must be paid for in cash at the time services are performed.

Patient's was duly advised and understood that all dental services furnished are charged directly to the patient and that he or she is personally responsible for payment of all dental services. This office will help provide the patient's insurance forms or assist in making collections from insurance companies and will check any such collections to the patient's account. However, this dental office cannot remain seaweed on the assumption that our charges will be paid by an insurance company.

A service charge of 1.5% per month (18% per year) on the unpaid balance will be charged on all accounts exceeding 30 days, unless previously written financial arrangements are satisfied.

I understand that the fee estimate used for this dental care can only be extended for a period of six months from the date of the patient's examination.

In consideration for the professional services rendered to me, or on my behalf, by the Doctor, I agree to pay therefore the reasonable value of such services to said Doctor, or his assignee, at the time said services are rendered, or within five (5) days of billing if credit shall be extended. I further agree that the reasonable value of said services shall be as stated unless objected to, by me, in writing, within the time for payment, in which case I further agree that a waiver of any breach of any time or condition hereunder shall not constitute a waiver of any further term or condition and I further agree to pay all costs and reasonable attorney fees if such were indicated hereunder.

I grant my permission to you or your assignee, in telephone or all forms or all my work to disclose matters related to this form.

I have read the above conditions of treatment and payment and agree to their content.

Signature of patient, parent or guardian \_\_\_\_\_ Date \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_